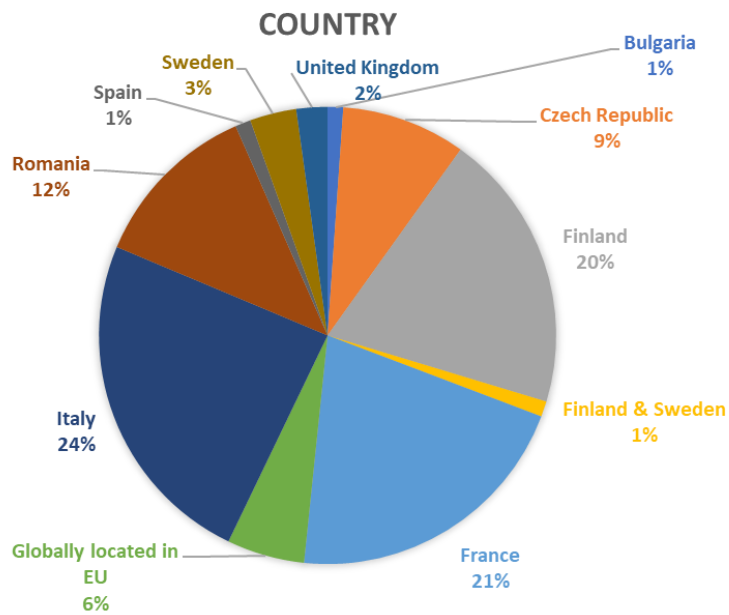


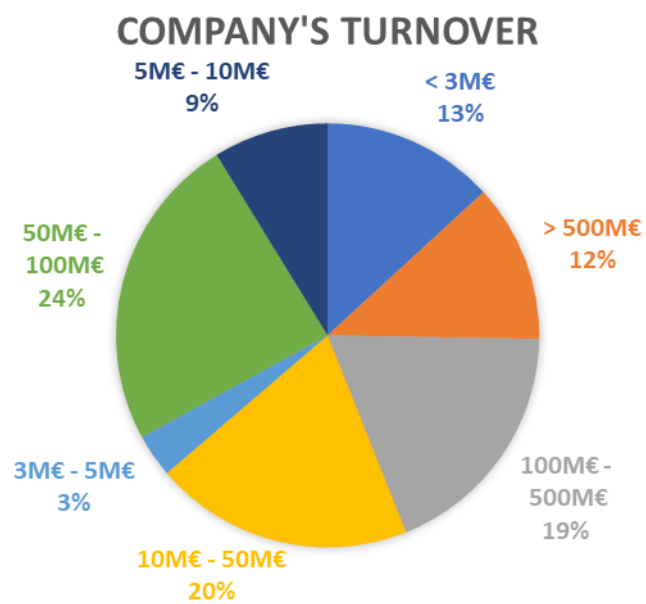
Summary of analysis of the Supplier questionnaire answers (91 answers)

A) Suppliers General Overview

A1) Country

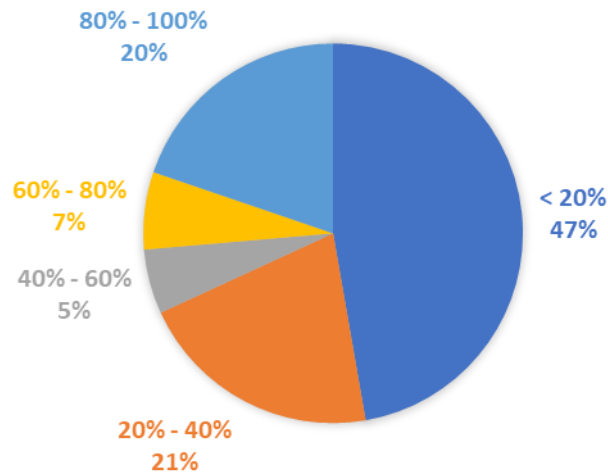


A2) Company's Turn Over [M€]



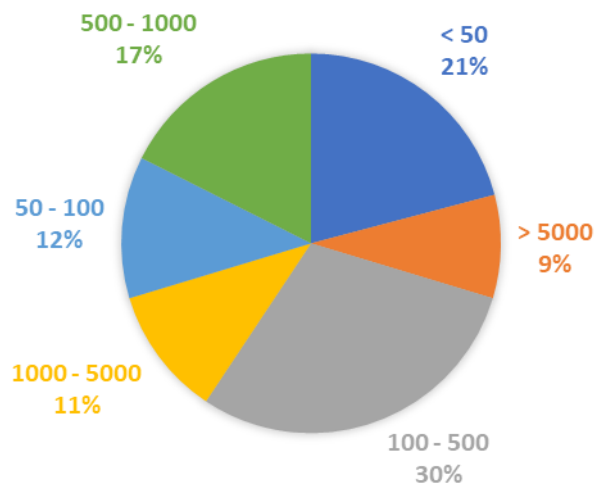
A3) Turn Over percentage for Nuclear Business [%]

TURNOVER ON NUCLEAR BUSINESS



A4) Number of employees

NUMBER OF EMPLOYEES



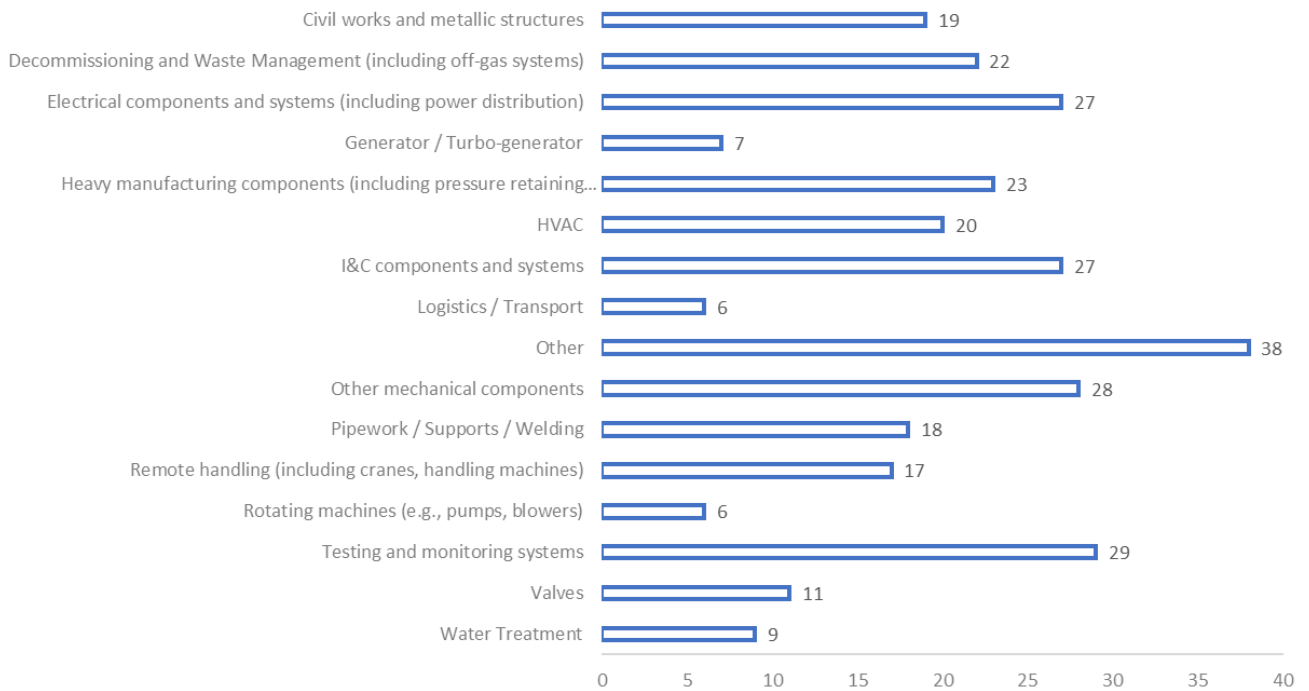
A5) Number of production units and their locations

It has to be considered that some engineering/consultant Company has replied N/A e some Company of the same category (but probably with a larger organization) has given more than 4 production (in terms of services provided) sites.

- 1 production unit suppliers. 37
- 2 production units suppliers 10
- 3 production units suppliers 6
- 4 production units suppliers 6
- More than 4 units suppliers 23
- None/not specified-N/A suppliers. 9

A6) *Product Sector*

Product sector



Other: **37** suppliers of which

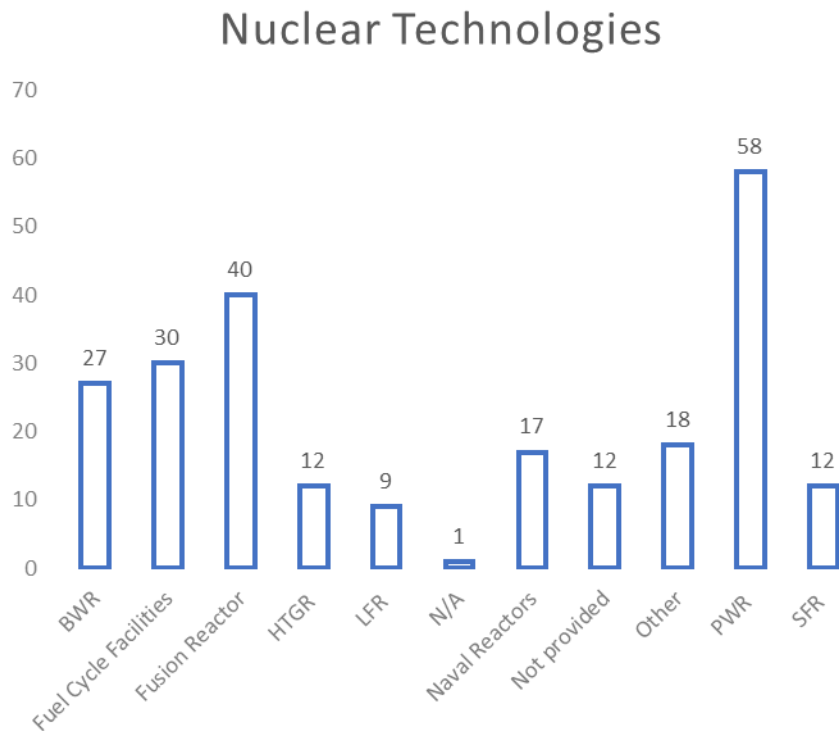
- 2 Architect Engineer/EPCM Contractor
- 6 Installation
- 18 Engineering/PM
- 6 Field or Site Services
- 1 Fuel
- 3 Shielding systems
- 1 Special materials/alloys
- 5 Various

A7) *Number of Customers in Nuclear Sector [#]*

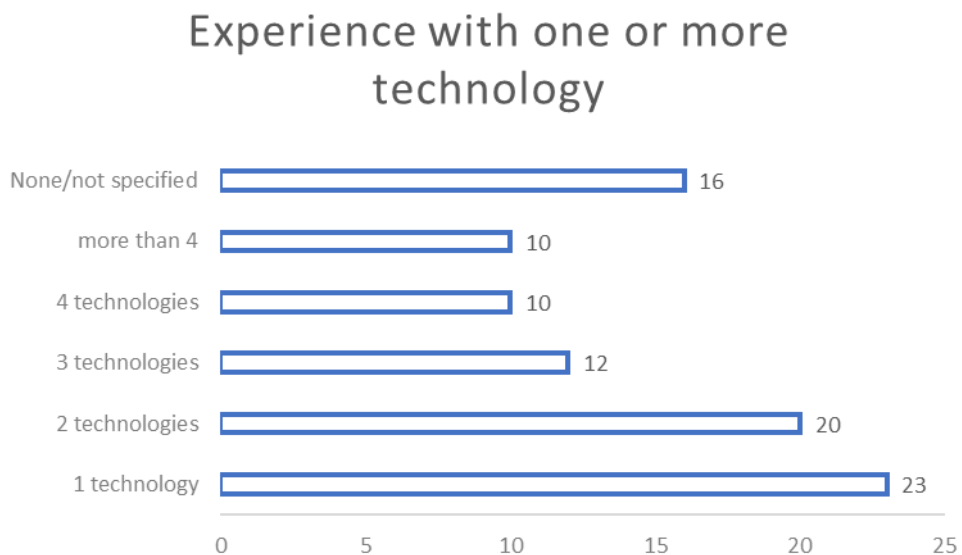
- 0 or N/A or N/D suppliers: 7
- 1 suppliers: 8
- 1 < # <= 5 suppliers: 36
- 5 < # <= 10 suppliers: 14
- 10 < # suppliers: 26

B) Suppliers Capability

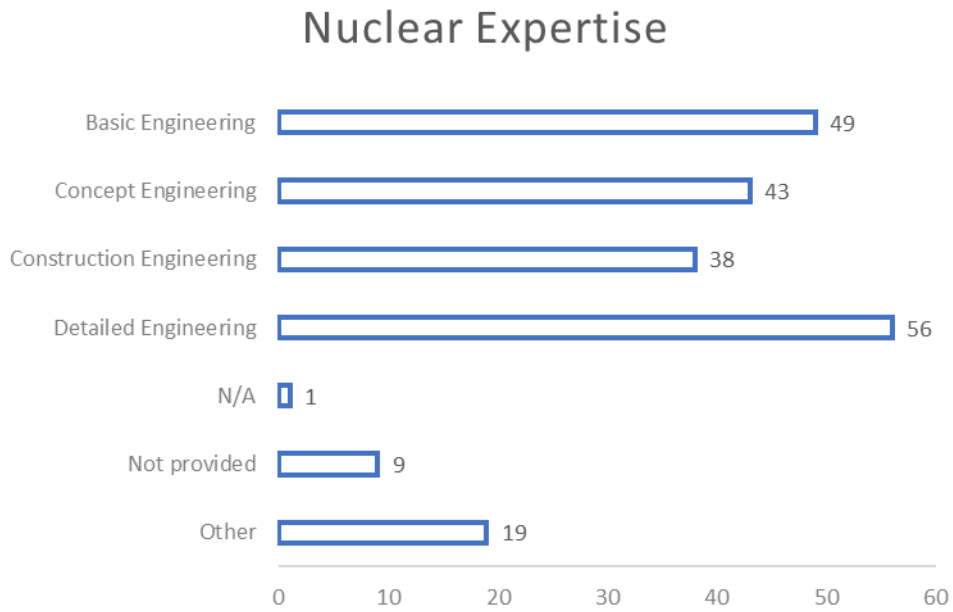
B1) Nuclear Technology experience



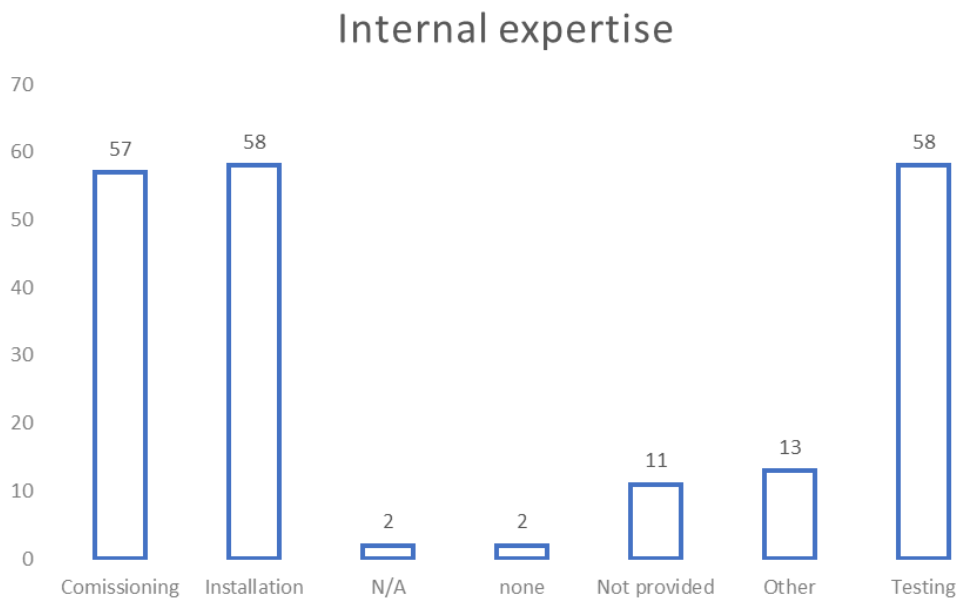
Furthermore, we can note how many Suppliers have experience with one or more technology:



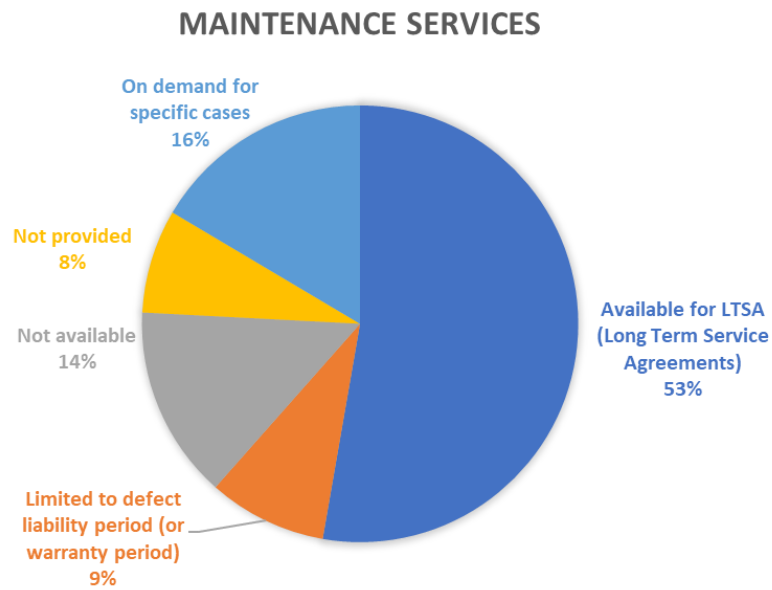
B2) Nuclear specific internal design expertise



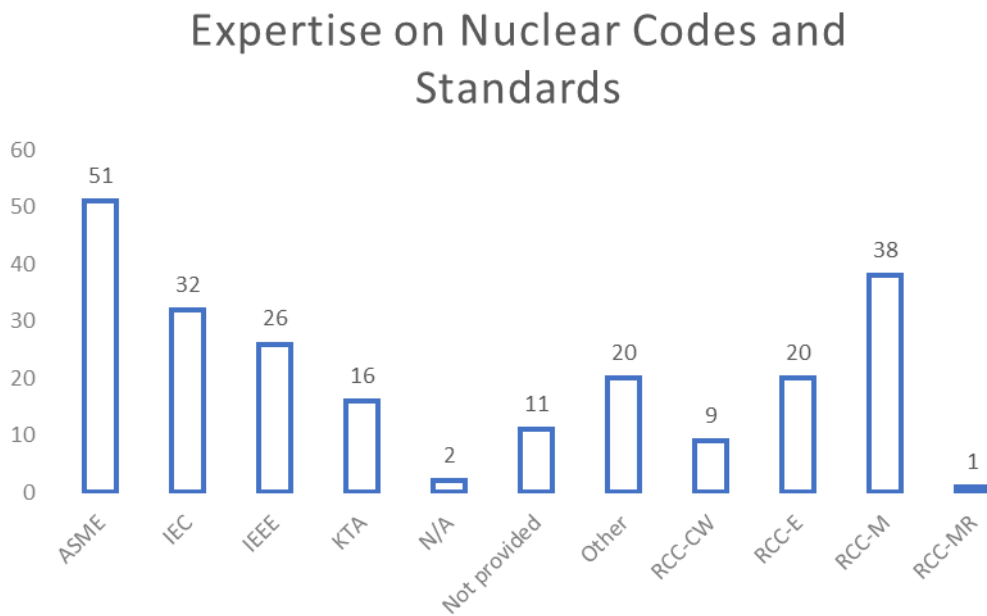
B3) Internal expertise for installation, commissioning and testing of own products (or supervision capability of these activities)



B4) *Capability to provide maintenance services after delivery of own products and/or systems*

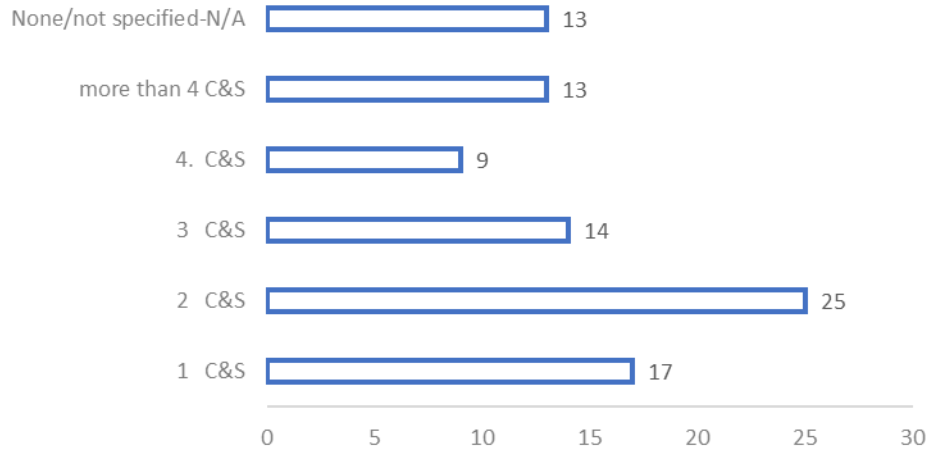


B5) *Experience in the use of Nuclear Quality Systems and in the application of Codes & Standard*



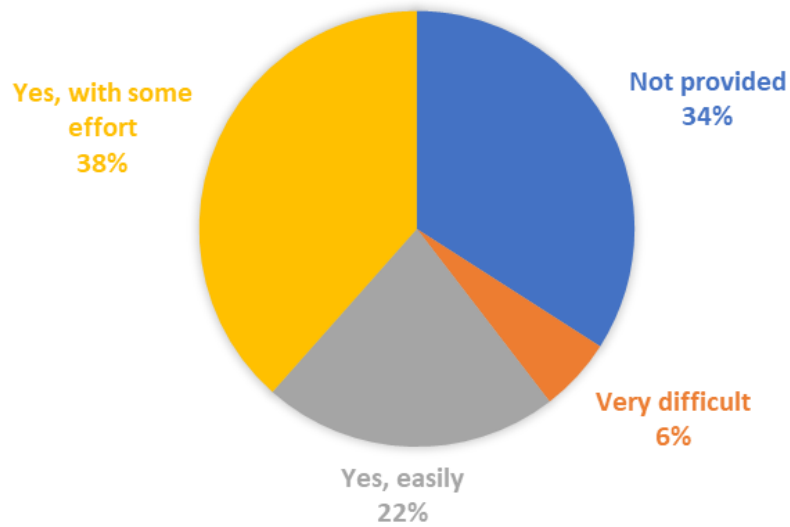
Furthermore, we can note how many Suppliers have experience with one or more C&S:

Experience with one or more C&S



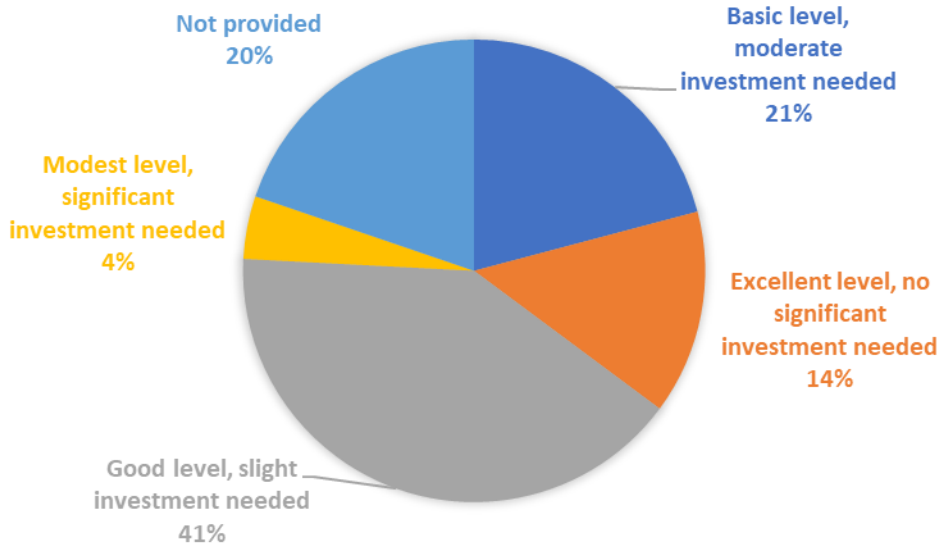
B6) *Reconciliation capability: are your products supplied in accordance to a certain C&S easily qualifiable for different C&S?*

RECONCILIATION CAPABILITY



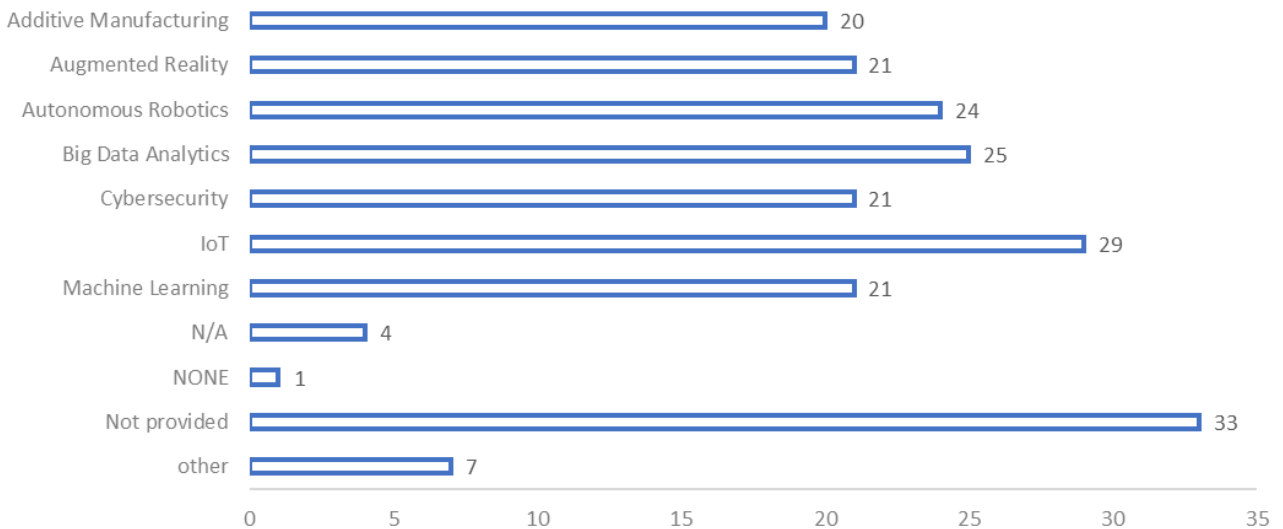
B7) *Is your actual level of production process automation and digitalization sufficient to provide adequate foreseeable increase of production at an adequate quality level or do you need specific investments in this area*

PRODUCTION PROCESS AUTOMATION LEVEL

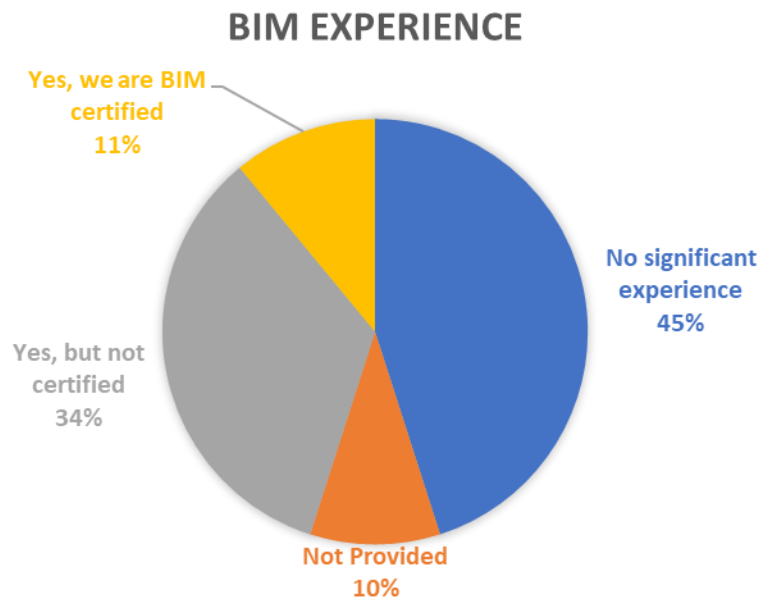


B8) *Enabling technologies implemented within your organization or which you are intending to implement*

Digital technologies



B9) Does your organization have experience in building information modelling (BIM)?



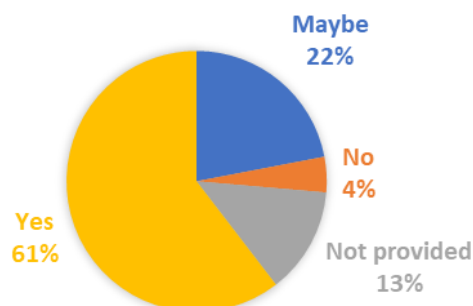
C) Suppliers Capacity

C1) Actual production capacity (components/systems delivered per year)

72% of Suppliers have answered to this question, but the answers should be examined case by case because the quantitative answer strongly depends on the supplied good/service. It can vary from few units (less than five) for large or very difficult components/systems, to several units (more than 500) for small/repetitive components (example: gaskets).

C2) Can your current production capacity be readily expanded due to likely increasing demand from the nuclear power market?

CAN YOUR CURRENT PRODUCTION CAPACITY BE READILY EXPANDED DUE TO LIKELY INCREASING DEMAND FROM THE NUCLEAR POWER MARKET?



C3) *Details on different answers to question in C2)*

Suppliers which have answered “Yes” explain quantitatively or give a “ratio” of possible increase they can realize (also in this case the answers are strongly dependent on product/system/service supplied)

C4) *Logistic challenges, if any, to face an open European SMR market (transportation, others)*

- No particular challenge suppliers: 32
- Not specified-N/A suppliers: 59

C5) *Supply challenges you anticipate considering the actual global market (availability of raw materials, semi-products, specific hi-tech components, etc.)*

- Serious challenges depending on specific sector due to:
 - Raw materials availability | suppliers: 32
 - Semi-finished components availability |
 - Rare earths availability |
 - Specific hi-tech components availability |
 - Specific work force !
 - Price scalation !
- Medium challenges due to actual market situation suppliers: 9
- No challenges suppliers: 2
- Not specified-N/A suppliers: 49

C6) *Considering your product/system characteristics and required testing in accordance to C&S, in which areas may you anticipate the need for investments to enable/enhance factory pre-assembling and integral testing, aimed at reducing site erection schedule?*

